## Why meet with an agent?



Being a Knight of Columbus grants you and your family exclusive access to a complete portfolio of top quality products from a financially strong\* life insurer.

Look to your Brother Knight Field Agent for:

- Complimentary insurance needs analysis
- Advice on estate preservation and mortgage protection
- · Retirement planning
- Tax-deferred savings options
- Discussion of disability income insurance and long-term care needs
- Free Catholic personal planning resources
- · And much more

\*As of 1/2020, rated A+, Superior for Financial Strength by A.M. Best

## Assistant General Agent Joseph Spinelli III

Joseph Spinelli III is an Assistant General Agent for the Knights of Columbus in Tallahassee, Florida. He is a graduate of Bridgewater College, Virginia (2009), earning a Bachelor of Science degree in both Business Administration and Economics. He was a four-year student-athlete, starting as an offensive tackle and participating on the conference championship football team. Joe is married to wife, Courtney; together they have two children, Annabelle (7), and Joseph James IV (4).

Joe became a Field Agent in February 2009. In his first year as a Field agent, Joe was named the International Knights of Columbus Rookie of the Year at the young age of 21. Joe is a 11-time member of the Supreme Knight's Club (SKC) and a 11- time member of the Million Dollar Round Table (MDRT) and the youngest Field Agent in the Knights of Columbus history to qualify for lifetime membership in MDRT. In 2014 and 2015, Joe was named one of the top four financial advisors under 40 in the state of Florida by NAFIA (National Association of Financial and Insurance Advisors). In 2015 he was named Florida's FIC of the year. In 2018 Joe was selected by Million Dollar Round Table to serve on 2 industry panels to discuss legacy planning and client retention. Joe was later featured in

The MDRT Magazine. He was chosen as a speaker for the annual MDRT meeting in 2020. Most recently Joe was promoted to Assistant General Agent in The Jim Spinelli Agency.

In March of 2019 Joe was diagnosed with stage III brain cancer and has been declared stable. He now runs three miles each day and stays very active. He is very involved with Blessed Sacrament Catholic church in Tallahassee and during his free time he enjoys spending time with his family, hunting, fishing and enjoying the outdoors.

Joe has extensive knowledge of the products the Knights of Columbus offers to members and their families and stands ready to help them achieve their financial goals.

Contact Joe today to set up an appointment and learn how the Knights of Columbus can help protect your family.

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